

GreenTrak· Unrealized Gains and Losses

What are my unrealized gains and losses in each of my accounts?

Frederick Loewe Foundation

Open Date	Quantity	Security	Unit Cost	Total Cost	Price	Market Value
Treasury Notes						
11-16-01	925,000	UST Note 6.500% Due 10-15-06	109.40	1,012,064.78	110.37	1,020,968.75
11-16-01	925,000	UST Note 4.750% Due 11-15-08	100.18	925,246.13	101.25	936,562.50
				1,937,310.91		1,957,531.25
Account Total				1,937,310.91		1,957,531.25

Attachment 1

GreenTrak® Unrealized Gains and Losses

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Open Date	Quantity	Security	Unit Cost	Total Cost	Price	Market Value
Common Stock						
03-10-98	1,317	AT&T Corp	36.33	47,842.58	17.49	23,034.33
03-10-98	423	AT&T Wireless Svc	16.83	7,117.11	13.97	5,909.30
11-30-00	500	American Intl Grp	97.00	48,498.75	82.40	41,200.00
07-08-01	1,000	Anheuser Busch	42.10	42,100.00	43.10	43,100.00
03-02-01	1,000	Bank of Amerca	49.04	49,035.30	61.38	61,380.00
06-24-97	800	Bristol-Myers Squibb	41.88	33,500.28	53.76	43,008.00
04-25-96	2,000	Cisco Systems Inc	5.92	11,843.06	20.44	40,880.00
04-21-98	600	Clorox Corp	43.01	25,805.25	39.52	23,712.00
10-17-95	1,000	Danaher Corp	15.91	15,907.50	58.65	58,650.00
10-18-95	600	DuPont DeNemour	32.52	19,514.50	44.34	26,604.00
12-30-98	1,400	Duke Energy Corp	32.20	45,074.75	36.15	50,610.00
12-30-97	1,730	El Paso Corp	38.36	66,357.50	44.50	76,985.00
12-26-95	1,320	Exxon Mobil Corp	24.04	31,729.70	37.40	49,368.00
12-10-96	1,000	Freddie Mac Voting	35.34	35,340.25	66.17	66,170.00
01-13-00	1,000	Genentech Inc	63.03	63,030.00	57.45	57,450.00
06-18-96	1,500	General Electric	17.43	26,144.75	38.50	57,750.00
11-21-95	800	Hewlett Packard Co	18.46	14,770.67	21.99	17,592.00
05-13-97	600	IBM	43.74	26,244.75	115.59	69,354.00
01-17-01	1,500	Intel Corp	29.94	44,912.50	32.66	48,990.00
12-29-95	800	Johnson & Johnson	22.78	18,222.50	58.25	46,600.00
10-17-95	500	Kimberly Clark Corp	36.07	18,035.28	58.17	29,085.00
04-07-96	2,100	Lucent Tech	20.78	43,660.87	7.32	15,372.00
10-04-01	500	McGraw Hill Cos Inc	49.50	24,750.00	56.50	28,250.00
09-15-96	1,000	Medtronic Inc	15.30	15,303.75	47.28	47,280.00
10-17-95	600	Merck & Co	29.52	17,714.50	67.75	40,650.00
08-09-98	1,500	Microsoft Corp	54.48	81,725.00	64.21	96,315.00
12-28-00	2,000	Oracle Corp	24.49	48,972.90	14.03	28,060.00
08-24-01	700	Pfizer	41.10	28,770.00	43.31	30,317.00
01-30-96	500	Procter & Gamble	47.82	23,908.00	77.46	38,730.00
10-17-95	900	Reliant Energy Inc	22.98	20,678.00	25.55	22,995.00

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11-08-01	600	SBC Communications	38.07	22,844.28	37.38	22,428.00
08-09-98	1,600	Target Corp	24.63	39,414.00	37.54	60,064.00
03-05-97	1,600	Texas Instruments	10.18	16,291.00	32.05	51,280.00
10-18-95	500	United Technologies	73.03	36,515.00 35,393.20	60.20	30,100.00
03-02-01	500	Verizon Comm Inc	49.39	24,693.15	47.00	23,500.00
05-16-01	1,000	Walt Disney Co	29.99	29,995.00	20.47	20,470.00
09-30-96	3,600	Waters Corp	8.74	31,475.04	36.55	131,580.00
12-10-96	1,500	Wells Fargo Corp	26.87	40,297.88	42.80	64,200.00
				1,236,913.55		1,689,022.63
Foreign Stock						
05-16-01	500	Schlumberger Ltd	66.05	33,025.00	48.01	24,005.00
05-16-01	1,000	Tyco Intl Ltd	54.89	54,895.00	58.80	58,800.00
				87,920.00		82,805.00
American Depository Receipts						
08-06-98	944	Axa Sa	60.63	57,234.16	21.42	20,220.48
				57,234.16		20,220.48
Account Total				1,382,067.71		1,792,048.11

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Open Date	Quantity	Security	Unit Cost	Total Cost	Price	Market Value
Common Stock						
02-26-01	900	American Express Co	42.57	38,312.01	32.91	29,619.00
11-03-00	2,200	Aon Corp	30.98	68,153.34	35.83	78,826.00
01-19-96	944	Bear Stearns	16.68	15,746.20	57.50	54,280.00
03-09-00	1,400	Burlington Res	36.17	50,635.69	35.14	49,196.00
10-19-01	1,200	Cablevision Sys A	35.69	42,831.24	42.04	50,448.00
09-21-00	2,100	Cabot Oil & Gas A	20.01	42,015.44	22.09	46,389.00
11-04-98	1,100	Citigroup	22.56	24,815.06	47.90	52,690.00
05-17-01	1,700	D R Horton	22.12	37,604.85	28.02	47,634.00
01-20-00	1,500	EOG Resources Inc	17.11	25,670.55	34.98	52,470.00
03-27-01	2,800	GM H (Hughes Elec)	19.50	54,605.99	14.40	40,320.00
08-14-00	2,800	Hearst Argyle TV	20.19	56,528.56	21.25	59,500.00
07-02-01	1,200	Honeywell Intl Inc	34.15	40,984.68	33.14	39,768.00
06-06-01	600	Kerr McGee Corp	69.99	41,993.46	52.54	31,524.00
10-16-01	1,200	Keycorp	21.44	25,723.20	22.90	27,480.00
08-06-01	1,300	Lincoln National	48.58	63,159.53	47.70	62,010.00
07-20-01	1,900	MetLife Inc	29.71	56,450.71	27.43	52,117.00
02-21-01	8,000	OMI Corp New	6.71	53,677.04	3.10	24,800.00
07-10-01	2,000	Ocean Energy Inc	17.96	35,925.80	17.72	35,440.00
08-28-01	1,700	Old Republic Intl	27.09	46,057.00	26.85	45,645.00
08-28-01	1,600	Pulte Corp	36.36	58,168.98	39.25	62,800.00
11-17-98	5,300	Sinclair Brdcast A	12.97	68,719.98	7.91	41,923.00
02-05-01	4,200	Sovereign Bancorp	8.51	35,732.44	11.05	46,410.00
01-11-01	1,800	Torchmark Corp	34.36	61,853.22	39.45	71,010.00
10-16-01	2,700	US Bancorp	17.66	47,677.12	18.98	51,246.00
10-09-00	1,300	USX Marathon Grp	27.88	36,242.69	27.40	35,620.00
06-06-01	1,700	Valero Energy Corp	43.86	74,568.69	35.00	59,500.00
				1,203,853.47		1,248,665.00
Foreign Stock						
08-14-01	2,000	Brascan Corp A	18.00	36,007.80	16.85	33,700.00

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05-23-01	1,700	Frontline Ltd	22.38	38,050.93	8.51	14,463.94
12-19-00	2,000	Teekay Shipping Crp	34.06	68,127.25	30.26	60,520.00
10-15-00	3,700	Trizec Hahn Corp	15.09	55,841.49	15.17	56,129.00
				198,027.47		164,812.94
Preferred Stock						
12-21-98	2,200	News Corp Pfd ADR	24.01	52,812.96	26.18	57,596.00
				52,812.96		57,596.00
Account Total				1,454,693.90		1,471,013.94

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Open Date	Quantity	Security	Unit Cost	Total Cost	Price	Market Value
Warrants And Rights						
01-01-50	1,115,110	Rts Royalty	1.00	1,115,110.00	1.00	1,115,110.00
				1,115,110.00		1,115,110.00

Attachment 4

**SCHEDULE D
(Form 1041)**

Capital Gains and Losses

OMB No. 1545-0092

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1041 (or Form 5227). See the separate instructions for
Form 1041 (or Form 5227).

2000

Name of estate or trust

Employer identification number

FREDERICK LOEWE FOUNDATION, INC.

13-6111444

Note: Form 5227 filers need to complete only Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example, 100 shares 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see page 27)	(f) Gain or (Loss) (col. (d) less col. (e))
1 SEE STATEMENT 1			170,391.	1,024.	169,367.
2	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				
3	Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts				
4	Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 1999 Capital Loss Carryover Worksheet				
5	Net short-term gain or (loss). Combine lines 1 through 4 in column (f). Enter here and on line 14 below ▶				
					169,367.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example, 100 shares 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see page 27)	(f) Gain or (Loss) (col. (d) less col. (e))	(g) 28% Rate Gain or (Loss) *(see instr. below)
6 LONG-TERM CAPITAL GAIN DIVIDENDS					57,200.	
SEE STATEMENT 2			1,707,128.	1,516,638.	190,490.	NONE
7	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824					
8	Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts					
9	Capital gain distributions					
10	Gain from Form 4797, Part I					
11	Long-term capital loss carryover. Enter in both columns (f) and (g) the amount, if any, from line 14, of the 1999 Capital Loss Carryover Worksheet					
12	Combine lines 6 through 11 in column (g).					
13	Net long-term gain or (loss). Combine lines 6 through 11 in column (f). Enter here and on line 15 below ▶					
					247,690.	

*28% rate gain or loss includes all "collectibles gains and losses" (as defined on page 28 of the instructions) and up to 50% of the eligible gain on qualified small business stock (see page 26 of the instructions).

Part III Summary of Parts I and II

	(1) Beneficiaries' (see page 28)	(2) Estate's or trust's	(3) Total
14 Net short-term gain or (loss) (from line 5 above)	14		169,367.
15 Net long-term gain or (loss):			
a 28% rate gain or (loss) (from line 12 above)	15a		
b Unrecaptured section 1250 gain (see line 17 of the worksheet on page 29)	15b		
c Total for year (from line 13 above)	15c		247,690.
16 Total net gain or (loss). Combine lines 14 and 15c ▶	16		417,057.

Note: If line 16, column (3), is a net gain, enter the gain on Form 1041, line 4. If lines 15c and 16, column (2) are net gains, go to Part V, and do not complete Part IV. If line 16, column (3), is a net loss, complete Part IV and the Capital Loss Carryover Worksheet, as necessary.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2000

Part IV Capital Loss Limitation

17 Enter here and enter as a (loss) on Form 1041, line 4, the smaller of:
 a The loss on line 16, column (3) or
 b \$3,000 17 ()

If the loss on line 16, column (3), is more than \$3,000, or if Form 1041, page 1, line 22, is a loss, complete the **Capital Loss Carryover Worksheet** on page 30 of the instructions to determine your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates (Complete this part only if both lines 15c and 16 in column (2) are gains, and Form 1041, line 22 is more than zero.)

18	Enter taxable income from Form 1041, line 22		18
19	Enter the smaller of line 15c or 16 in column (2)	19	
20	If you are filing Form 4952, enter the amount from Form 4952, line 4e	20	
21	Subtract line 20 from line 19. If zero or less, enter -0-	21	
22	Combine lines 14 and 15a, column (2). If zero or less, enter -0-	22	
23	Enter the smaller of line 15a, column (2), or line 22, but not less than zero	23	
24	Enter the amount from line 15b, column (2)	24	
25	Add lines 23 and 24	25	
26	Subtract line 25 from line 21. If zero or less, enter -0-		26
27	Subtract line 26 from line 18. If zero or less, enter -0-		27
28	Enter the smaller of line 18 or \$1,750	28	
29	Enter the smaller of line 27 or line 28	29	
30	Subtract line 21 from line 18. If zero or less, enter -0-	30	
31	Enter the larger of line 29 or line 30	31	
32	Tax on amount on line 31 from the 2000 Tax Rate Schedule <i>Note: If the amounts on lines 28 and 29 are the same, skip lines 33 through 36 and go to line 37.</i>		32
33	Enter the amount from line 28	33	
34	Enter the amount from line 27	34	
35	Subtract line 34 from line 33. If zero or less, enter -0-	35	
36	Multiply line 35 by 10% (.10) <i>Note: If the amounts on lines 18 and 28 are the same, skip lines 37 through 50 and go to line 51.</i>		36
37	Enter the smaller of line 18 or line 26	37	
38	Enter the amount from line 35	38	
39	Subtract line 38 from line 37.	39	
40	Multiply line 39 by 20% (.20) <i>Note: If line 25 is zero or blank, skip lines 41 through 50 and go to line 51.</i>		40
41	Enter the smaller of line 21 or line 24	41	
42	Add lines 21 and 31	42	
43	Enter the amount from line 18	43	
44	Subtract line 43 from line 42. If zero or less, enter -0-	44	
45	Subtract line 44 from line 41. If zero or less, enter -0-	45	
46	Multiply line 45 by 25% (.25) <i>Note: If line 23 is zero or blank, skip lines 47 through 50 and go to line 51.</i>		46
47	Enter the amount from line 18	47	
48	Add lines 31, 35, 39, and 45	48	
49	Subtract line 48 from line 47	49	
50	Multiply line 49 by 28% (.28)		50
51	Add lines 32, 36, 40, 46, and 50		51
52	Tax on the amount on line 18 from the 2000 Tax Rate Schedule		52
53	Tax on all taxable income (including capital gains). Enter the smaller of line 51 or line 52 here and on line 1a of Schedule G, Form 1041		53

FEDERAL CAPITAL GAIN DIVIDENDS

LONG-TERM CAPITAL GAIN DIVIDENDS

20% MAX RATE CAPITAL GAIN DIVIDENDS

THRU CITIBANK

57,200.

TOTAL 20% MAX RATE CAPITAL GAIN DIVIDENDS

57,200.

TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS

57,200.

